# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

February 13, 2003

# ALLIANCE CAPITAL MANAGEMENT L.P.

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction of incorporation or organization)

**000-29961** (Commission File Number)

**13-4064930** (I.R.S. Employer Identification Number)

1345 Avenue of the Americas, New York, New York

(Address of principal executive offices)

**10105** (Zip Code)

Registrant's telephone number, including area code:

212-969-1000

Item 1. Changes in Control of Registrant.

Not applicable.

Item 2. Acquisition or Disposition of Assets.

Not applicable.

Item 3. Bankruptcy or Receivership.

Not applicable.

Item 4. Changes in Registrant's Certifying Accountant.

Not applicable.

Item 5. Other Events and Regulation FD Disclosure.

Not applicable.

Item 6. Resignations of Registrant's Directors.

Not applicable.

Item 7. Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired

None.

(b) Pro Forma Financial Information

None.

(c) Exhibits

99.05 Pursuant to Regulation FD, Alliance Capital Management L.P. is furnishing its News Release dated February 13, 2003.

Item 8. Change in Fiscal Year.

Not applicable.

## Item 9. Regulation FD Disclosure.

Pursuant to Regulation FD, Alliance Capital Management L.P. is furnishing its News Release dated February 13, 2003. The News Release is attached hereto as Exhibit 99.05.

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## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

## ALLIANCE CAPITAL MANAGEMENT L.P.

Dated: February 14, 2003

By: Alliance Capital Management Corporation, General Partner

By: /s/ Robert H. Joseph, Jr.

Robert H. Joseph, Jr. Senior Vice President and Chief Financial Officer

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#### **News Release**

#### FOR IMMEDIATE RELEASE

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#### ALLIANCE CAPITAL ANNOUNCES JANUARY 31, 2003 ASSETS UNDER MANAGEMENT

**New York, NY, February 13, 2003** – Alliance Capital Management Holding L.P. ("Alliance Holding") (NYSE: AC) and Alliance Capital Management L.P. ("Alliance Capital") today reported preliminary assets under management (AUM) of approximately \$382 billion at January 31, 2003 compared to \$387 billion at December 31, 2002 and \$447 billion at January 31, 2002.

# ALLIANCE CAPITAL MANAGEMENT L.P. (THE OPERATING PARTNERSHIP) ASSETS UNDER MANAGEMENT

(\$ billions)

		At January 31, 2003 (preliminary)							At Dec 31, 2002		At Jan 31, 2002*	
		Retail	Institutional Investment Management		Private Client		Total		Total		Total	
Equity												
Growth	\$	37	\$ 63	\$	4	\$	104	\$	109	\$	167	
Value		23	50		25		98		99		102	
Total Equity	_	60	113		29		202		208		269	
Fixed Income		71	75		11		157		156		146	
Passive		3	20		0		23		23		32	
Total	\$	134	\$ 208	\$	40	\$	382	\$	387	\$	447	

<sup>\*</sup> AUM previously reported as of each date prior to March 31, 2002, have been restated to conform to the March 31, 2002 presentation. AUM now reflects the reclassification of institutional cash management and sub-advised variable annuity accounts from Institutional Investment Management to Retail and certain Private Client accounts to Retail and Institutional Investment Management. AUM now also excludes assets managed by unconsolidated affiliates.

## ABOUT ALLIANCE CAPITAL

Alliance Capital is a leading global investment management firm providing investment management services for many of the largest U.S. public and private employee benefit plans, foundations, public employee retirement funds, pension funds, endowments, banks, insurance companies and high-net-worth individuals worldwide. Alliance Capital is also one of the largest mutual fund sponsors, with a diverse family of globally distributed mutual fund portfolios. As one of the world's leading global investment management organizations, Alliance Capital is able to compete for virtually any portfolio assignment in any developed capital market in the world.

Alliance Holding owns approximately 30.7% of the units of limited partnership interest in Alliance Capital. AXA Financial, Inc. owns approximately 1.9% of the outstanding publicly traded Alliance Holding Units and approximately 54.6% of the outstanding Alliance Capital Units, which, including the general partnership interests in Alliance Capital and Alliance Holding, represent an approximate 55.7% economic interest in Alliance Capital. AXA Financial, Inc. is a wholly owned subsidiary of AXA, one of the largest global financial services organizations. Additional information may be found at www.alliancecapital.com.

### **Forward-Looking Statements**

Certain statements provided by Alliance Capital and Alliance Holding in this press release are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. The most significant of such factors include, but are not limited to, the following: the performance of financial markets, the investment performance of Alliance Capital's sponsored investment products and separately managed accounts, general economic conditions, future acquisitions, competitive conditions, and government regulations, including changes in tax rates. Alliance Capital and Alliance Holding caution readers to carefully consider such factors. Further, such forward-looking statements speak only as of the date on which such statements are made; Alliance Capital and Alliance Holding undertake no obligation to update any forward-looking statements to reflect events or circumstances after the date of such statements.